

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: SK Target Group Limited 瑞強集團有限公司

Stock code (ordinary shares): 8427

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 July 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 July 2017

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director

Mr. Loh Swee Keong

Independent Non-executive Directors

Mr. Yau Ka Hei

Mr. Chu Kin Ming

Mr. Lee, Alexander Patrick

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Share") (Note 1)	Approximate percentage of shareholding in the Company
Merchant World Investments Limited ("Merchant World")	Beneficial owner	317,020,000 (L)	51.13%
Mr. Loh Swee Keong ("Mr. Loh") (Note 2)	Interest in controlled corporation	317,020,000 (L)	51.13%
Ms. Woon Sow Sum ("Ms. Woon") (Note 3)	Interest of spouse	317,020,000 (L)	51.13%
Greater Elite Holdings Limited ("Greater Elite")	Beneficial owner	122,980,000 (L)	19.84%
Mr. Law Fung Yuen Paul ("Mr. Law") (Note 4)	Interest in controlled corporation	122,980,000 (L)	19.84%
Ms. Cheng Lai Wah Christina ("Ms. Cheng") (Note 5)	Interest of spouse	122,980,000 (L)	19.84%

Notes:

- The letter (L) denotes the person's long interest in the Shares.
- Merchant World is a company incorporated in the BVI and is wholly-owned by Mr. Loh. Mr. Loh is deemed to be interested in all the Shares held by Merchant World for the purpose of the SFO.
- Ms. Woon is the spouse of Mr. Loh and is deemed, or taken to be interested in all Shares in which Mr. Loh has interest under the SFO.
- Greater Elite is a company incorporated in the BVI and is wholly-owned by Mr. Law. Mr. Law is deemed to be interested in all the Shares held by Greater Elite for the purpose of the SFO.
- Ms. Cheng is the spouse of Mr. Law and is deemed, or taken to be interested in all Shares in which Mr. Law has interest under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 May

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Registered address:	P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Headquarter and principal place of business in Malaysia 18, Jalan LP 2A/2 Taman Lestari Perdana 43300 Seri Kembangan Selangor, Darul Ehsan Malaysia Principal place of business in Hong Kong (registered under Part 16 of the Companies Ordinance) Room 101, 1/F Chung Nam Building 1 Lockhart Road Wanchai Hong Kong
Web-site address (if applicable):	www.targetprecast.com
Share registrar:	Cayman Islands principal share registrar and transfer office Esteria Trust (Cayman) Limited P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands Hong Kong branch share registrar and transfer office Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Deloitte PLT (LLP0010145-LCA) Chartered Accountants (AF0080) Level 16, Menara LGB 1 Jalan Wan Kadir, Taman Tun Dr. Ismail 60000 Kuala Lumpur Malaysia

B. Business activities

The Company and its subsidiaries (collectively the “Group”) manufacture and sell precast concrete telecommunication junction boxes and precast concrete electrical junction boxes under our brand of “Target” in Malaysia. The Group’s precast concrete junction boxes are used in (i) telecommunication and electrical infrastructures upgrade and expansion works; and (ii) construction projects in Malaysia. They are buried underground to deter tampering and are used to house and protect a junction with telecommunication and electrical utility connection and distribution access points from weather, changing elevation underground and provide easy access for maintenance.

C. Ordinary shares

Number of ordinary shares in issue:	620,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	8,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

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Loh Swee Keong

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Yau Ka Hei

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Chu Kin Ming

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Lee, Alexander Patrick

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*