

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170614-I16101-0001

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Company name: SK Target Group Limited 瑞強集團有限公司

Stock code (ordinary shares): 8427

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 July 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 July 2017

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Loh Swee Keong
Mr. Tan Cheng Siong

Independent non-executive Directors
Mr. Yau Ka Hei
Mr. Chu Kin Ming
Mr. Lee, Alexander Patrick

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") (Note 1)	Approximate percentage of shareholding in the Company
Merchant World Investments Limited ("Merchant World")	Beneficial owner	317,020,000 (L)	51.13%
Mr. Loh Swee Keong ("Mr. Loh") (Note 2)	Interest in controlled corporation	317,020,000 (L)	51.13%
Ms. Woon Sow Sum ("Ms. Woon") (Note 3)	Interest of spouse	317,020,000 (L)	51.13%
Greater Elite Holdings Limited ("Greater Elite")	Beneficial owner	122,980,000 (L)	19.84%
Mr. Law Fung Yuen Paul ("Mr. Law") (Note 4)	Interest in controlled corporation	122,980,000 (L)	19.84%
Ms. Cheng Lai Wah Christina ("Ms. Cheng") (Note 5)	Interest of spouse	122,980,000 (L)	19.84%

Notes:

- The letter (L) denotes the person's long interest in the Shares.
- Merchant World is a company incorporated in the BVI and is wholly-owned by Mr. Loh. Mr. Loh is deemed to be interested in all the Shares held by Merchant World for the purpose of the SFO.
- Ms. Woon is the spouse of Mr. Loh and is deemed, or taken to be interested in all Shares in which Mr. Loh has interest under the SFO.
- Greater Elite is a company incorporated in the BVI and is wholly-owned by Mr. Law. Mr. Law is deemed to be interested in all the Shares held by Greater Elite for the purpose of the SFO.
- Ms. Cheng is the spouse of Mr. Law and is deemed, or taken to be interested in all Shares in which Mr. Law has interest under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 May

Registered address:

P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

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Head office and principal place of business: **Headquarter and principal place of business in Malaysia**

18, Jalan LP 2A/2
 Taman Lestari Perdana
 43300 Seri Kembangan
 Selangor, Darul Ehsan
 Malaysia

**Principal place of business in Hong Kong
 (registered under Part 16 of the
 Companies Ordinance)**

Units 2201-3
 Tai Tung Building
 8 Fleming Road
 Wanchai
 Hong Kong

Web-site address (if applicable):

www.targetprecast.com

Share registrar:

Cayman Islands principal share registrar and transfer office

Estera Trust (Cayman) Limited
 P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors:

Deloitte PLT (LLP0010145-LCA)

Chartered Accountants (AF0080)
 Level 16, Menara LGB
 1 Jalan Wan Kadir, Taman Tun Dr. Ismail
 60000 Kuala Lumpur
 Malaysia

B. Business activities

The Company and its subsidiaries (collectively the “**Group**”) manufacture and sell precast concrete telecommunication junction boxes and precast concrete electrical junction boxes under our brand of “Target” in Malaysia. The Group's precast concrete junction boxes are used in (i) telecommunication and electrical infrastructures upgrade and expansion works; and (ii) construction projects in Malaysia. They are buried underground to deter tampering and are used to house and protect a junction with telecommunication and electrical utility connection and distribution access points from weather, changing elevation underground and provide easy access for maintenance.

C. Ordinary sharesNumber of ordinary shares in issue: 620,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 8,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Loh Swee Keong

Tan Cheng Siong

Yau Ka Hei

Chu Kin Ming

Lee, Alexander Patrick

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*